

MALIN CORPORATION PLC

(Company Number 554442)

**PROPOSED MIGRATION OF SHARES PURSUANT TO THE MIGRATION OF PARTICIPATING SECURITIES
ACT 2019**

NOTICE IS HEREBY GIVEN pursuant to section 6(4) of the Migration of Participating Securities Act 2019 (the **Migration Act**) that Malin Corporation plc (the **Company**) will shortly issue a circular (**Circular**) to shareholders containing a notice of an Extraordinary General Meeting of the Company to be held at 10:00 a.m. on 10 February 2021 at The Lennox Building, 50 Richmond Street South, Dublin 2, D02 FK02, Ireland (the **EGM**, which term includes any adjournment thereof). The purpose of the EGM is to consider and, if thought fit, approve resolutions for and related to the replacement, in accordance with section 4(1) of the Migration Act, of the CREST system with the Euroclear Bank System for the holding of, and electronic settlement of trading in, the Company's shares (**Migration**).

The Circular will be available for inspection in electronic form on the "Investors" tab of the Company's website at www.malinplc.com. Subject to the proposed resolutions being passed at the EGM, and a resolution of the board of directors of the Company (or a committee thereof), the Company intends to consent to Migration on satisfaction of the requirements set out in section 4(1) of the Migration Act.

Dated: 14 January 2021

Fiona Dunlevy: Company Secretary

Malin Corporation plc